

The Nonprofit Partners Program™

Planned Giving Strategies Seminar Topics

- Planned Giving- Examples, Statistics, Why My Nonprofit?
- Wills & Life Insurance
- Charitable Remainder Trusts
- Charitable Lead Trusts
- Gift Annuities, Life Estate Agreements,
 - Advanced Life Insurance
- Donor Advised Funds, Pooled Income Funds/ Bargain Sales
- Role of Donor Advisors
- Marketing & Implementing Your Planned Giving Program